

# Integrated Governance

## JTL Defence Limited

### General information about company

|                                                                                                                                                                                             |              |                                                     |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|-----------------------------------------------------|
| Scrip code                                                                                                                                                                                  | 537254       |                                                     |
| NSE Symbol                                                                                                                                                                                  | NOTLISTED    |                                                     |
| MSEI Symbol                                                                                                                                                                                 | NOTLISTED    |                                                     |
| ISIN                                                                                                                                                                                        | INE140B01048 |                                                     |
| Date of start of financial year                                                                                                                                                             | 01-04-2025   |                                                     |
| Date of end of financial year                                                                                                                                                               | 31-03-2026   |                                                     |
| Reporting Quarter Type                                                                                                                                                                      | Yearly       |                                                     |
| Date of Quarter Ending                                                                                                                                                                      | 31-03-2026   |                                                     |
| Type of company                                                                                                                                                                             | Equity       |                                                     |
| Whether Annexure I (Part A) of the SEBI Circular dated December 31, 2024 related to Compliance Report on Corporate Governance is applicable to the entity?                                  | Yes          |                                                     |
| Whether Annexure I (Part B) of the SEBI Circular dated December 31, 2024 related to Investor Grievance Redressal Report is Applicable to the entity?                                        | Yes          |                                                     |
| Whether Annexure I (Part C) of the SEBI Circular dated December 31, 2024 related to Disclosure of Acquisition of Shares or Voting Rights in Unlisted Companies is Applicable to the entity? | No           | Not Applicable during the Quarter ended 31.03.2026. |
| Whether Annexure I (Part D) of the SEBI Circular dated December 31, 2024 related to Disclosure of Imposition of Fine or Penalty is Applicable to the entity?                                | Yes          |                                                     |
| Whether Annexure I (Part E) of the SEBI Circular dated December 31, 2024 related to Disclosure of Updates to Ongoing Tax Litigations or Disputes is Applicable to the entity?               | No           | Not Applicable during the Quarter ended 31.03.2026. |
| Whether Annexure I (Part F) of the SEBI Circular dated December 31, 2024 related to Disclosure Of Loans / Guarantees / Comfort Letters / Securities Etc. is Applicable to the entity?       | No           | Not Applicable during the Quarter ended 31.03.2026. |
| Risk management committee                                                                                                                                                                   | No           |                                                     |
| Market Capitalisation as per immediate previous Financial Year                                                                                                                              | Any other    |                                                     |
| Is SCORE ID Available ?                                                                                                                                                                     | Yes          |                                                     |
| SCORE Registration ID                                                                                                                                                                       | r00655       |                                                     |
| Reason For No SCORE ID                                                                                                                                                                      |              |                                                     |
| Type of Submission                                                                                                                                                                          | Original     |                                                     |
| Remarks (website dissemination)                                                                                                                                                             |              |                                                     |

## Annexure I

**Annexure I to be submitted by listed entity on quarterly basis**

### I. Composition of Board of Directors

| Disclosure of notes on composition of board of directors explanatory |              |                                   |          |                                          |                                 |                         |                                       |                                                    |                              |                             |                |                                                                               |                                    |                             |                        |   |
|----------------------------------------------------------------------|--------------|-----------------------------------|----------|------------------------------------------|---------------------------------|-------------------------|---------------------------------------|----------------------------------------------------|------------------------------|-----------------------------|----------------|-------------------------------------------------------------------------------|------------------------------------|-----------------------------|------------------------|---|
| Whether the listed entity has a Regular Chairperson                  |              |                                   |          |                                          |                                 |                         | Yes                                   |                                                    |                              |                             |                |                                                                               |                                    |                             |                        |   |
| Whether Chairperson is related to MD or CEO                          |              |                                   |          |                                          |                                 |                         | Yes                                   | Disqualification of Directors under section 164 of |                              |                             |                |                                                                               |                                    |                             |                        |   |
| Sr no.                                                               | Title(Mr/Ms) | Name of the Director              | DIN      | Category 1 of directors                  | Category 2 of directors         | Category 3 of directors | Whether the director is disqualified? | Start Date of disqualification                     | End Date of disqualification | Details of disqualification | Current status | Whether special resolution passed? [Refer Reg. 17(1A) of Listing Regulations] | Date of passing special resolution | Initial Date of appointment | Date of Re-appointment | D |
| 1                                                                    | Mr           | Madan Mohan                       | 00156668 | Executive Director                       | Not Applicable                  |                         | No                                    |                                                    |                              |                             | Active         | NA                                                                            |                                    | 28-10-2025                  |                        | 0 |
| 2                                                                    | Mr           | Rakesh Garg                       | 00184081 | Non-Executive - Non Independent Director | Not Applicable                  |                         | No                                    |                                                    |                              |                             | Active         | NA                                                                            |                                    | 28-10-2025                  |                        | 0 |
| 3                                                                    | Mr           | Dhruv Singla                      | 02837754 | Executive Director                       | Chairperson related to Promoter |                         | No                                    |                                                    |                              |                             | Active         | NA                                                                            |                                    | 06-01-2026                  |                        |   |
| 4                                                                    | Mr           | Pranav Singla                     | 07898093 | Executive Director                       | Not Applicable                  | MD                      | No                                    |                                                    |                              |                             | Active         | NA                                                                            |                                    | 28-10-2025                  |                        |   |
| 5                                                                    | Mrs          | Neerja Chathley                   | 08448077 | Non-Executive - Independent Director     | Not Applicable                  |                         | No                                    |                                                    |                              |                             | Active         | NA                                                                            |                                    | 06-01-2026                  |                        |   |
| 6                                                                    | Mr           | Satinder Singh                    | 11453680 | Non-Executive - Independent Director     | Not Applicable                  |                         | No                                    |                                                    |                              |                             | Active         | NA                                                                            |                                    | 06-01-2026                  |                        |   |
| 7                                                                    | Mr           | Venkatagowri Sankara Jayaram Pyla | 09844868 | Non-Executive - Independent Director     | Not Applicable                  |                         | No                                    |                                                    |                              |                             | Active         | NA                                                                            |                                    | 06-01-2026                  |                        |   |

## Annexure I

### II. Composition of Committees

Disclosure of notes on composition of committees explanatory

Textual Information(1)

### Text Block

|                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
|---------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Textual<br>Information(1) | <p>The Honble NCLT, at the hearing held on 9th October 2025, Pronounced Orders in IB-2688(ND)/2019 in I.A.(IBC)(PLAN)-51-2024 in the matter of Standard Chartered Bank (Singapore) Limited (Operational Creditor) versus RCI Industries and Technologies Limited (Corporate Debtor) and in the matter of Mr. Brijesh Singh Bhadauriya (Resolution Professional of the Corporate Debtor) approving the resolution plan submitted by JTL Industries Limited (Resolution Applicant), along with chapters/sections forming part of the Resolution Plan. Further, second proviso of Regulation 15(2B) of SEBI (LODR), Regulations 2015 allows a period of 3 (three) months from the date of approval of resolution plan to comply with the provisions of Regulations 18, 19, 20 and 21 of SEBI (LODR), Regulations 2015. It is also pertinent to mention here that the Board of Directors of the Company in their meeting held on January 06, 2026, has duly constituted the committees namely Audit Committee, Nomination and Remuneration Committee, Stakeholders Relationship Committee and Corporate Social Responsibility Committee, in compliance with the applicable regulations of SEBI (LODR), Regulations 2015, which is well within the timeframe of 3 (three) months allowed under second proviso of Regulation 15(2B) of SEBI (LODR), 2015. Hence, the said constitution of the Committees has been provided in this Integrated Corporate Governance report for the quarter ended 31.03.2026.</p> |
|---------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

### Audit Committee Details

| Whether the Audit Committee has a Regular Chairperson |            |                                   |                                      |                         |                     | Yes               |         |
|-------------------------------------------------------|------------|-----------------------------------|--------------------------------------|-------------------------|---------------------|-------------------|---------|
| Sr                                                    | DIN Number | Name of Committee members         | Category 1 of directors              | Category 2 of directors | Date of Appointment | Date of Cessation | Remarks |
| 1                                                     | 11453680   | Satinder Singh                    | Non-Executive - Independent Director | Chairperson             | 06-01-2026          |                   |         |
| 2                                                     | 08448077   | Neerja Chathley                   | Non-Executive - Independent Director | Member                  | 06-01-2026          |                   |         |
| 3                                                     | 09844868   | Venkatagowri Sankara Jayaram Pyla | Non-Executive - Independent Director | Member                  | 06-01-2026          |                   |         |
| 4                                                     | 07898093   | Pranav Singla                     | Executive Director                   | Member                  | 06-01-2026          |                   |         |

**Nomination and remuneration committee**

| Whether the Nomination and remuneration committee has a Regular Chairperson |            |                                   |                                      |                         |                     | Yes               |         |
|-----------------------------------------------------------------------------|------------|-----------------------------------|--------------------------------------|-------------------------|---------------------|-------------------|---------|
| Sr                                                                          | DIN Number | Name of Committee members         | Category 1 of directors              | Category 2 of directors | Date of Appointment | Date of Cessation | Remarks |
| 1                                                                           | 11453680   | Satinder Singh                    | Non-Executive - Independent Director | Chairperson             | 06-01-2026          |                   |         |
| 2                                                                           | 08448077   | Neerja Chathley                   | Non-Executive - Independent Director | Member                  | 06-01-2026          |                   |         |
| 3                                                                           | 09844868   | Venkatagowri Sankara Jayaram Pyla | Non-Executive - Independent Director | Member                  | 06-01-2026          |                   |         |

**Stakeholders Relationship Committee**

| Whether the Stakeholders Relationship Committee has a Regular Chairperson |            |                                   |                                      |                         |                     | Yes               |         |
|---------------------------------------------------------------------------|------------|-----------------------------------|--------------------------------------|-------------------------|---------------------|-------------------|---------|
| Sr                                                                        | DIN Number | Name of Committee members         | Category 1 of directors              | Category 2 of directors | Date of Appointment | Date of Cessation | Remarks |
| 1                                                                         | 08448077   | Neerja Chathley                   | Non-Executive - Independent Director | Chairperson             | 06-01-2026          |                   |         |
| 2                                                                         | 07898093   | Pranav Singla                     | Executive Director                   | Member                  | 06-01-2026          |                   |         |
| 3                                                                         | 09844868   | Venkatagowri Sankara Jayaram Pyla | Non-Executive - Independent Director | Member                  | 06-01-2026          |                   |         |

## Risk Management Committee

| Whether the Risk Management Committee has a Regular Chairperson |            |                           |                         |                         |                     |                   |         |
|-----------------------------------------------------------------|------------|---------------------------|-------------------------|-------------------------|---------------------|-------------------|---------|
| Sr                                                              | DIN Number | Name of Committee members | Category 1 of directors | Category 2 of directors | Date of Appointment | Date of Cessation | Remarks |
| No records available                                            |            |                           |                         |                         |                     |                   |         |

Corporate Social Responsibility Committee

| Whether the Corporate Social Responsibility Committee has a Regular Chairperson |            |                                   |                                      |                         | Yes                 |                   |         |
|---------------------------------------------------------------------------------|------------|-----------------------------------|--------------------------------------|-------------------------|---------------------|-------------------|---------|
| Sr                                                                              | DIN Number | Name of Committee members         | Category 1 of directors              | Category 2 of directors | Date of Appointment | Date of Cessation | Remarks |
| 1                                                                               | 08448077   | Neerja Chathley                   | Non-Executive - Independent Director | Chairperson             | 06-01-2026          |                   |         |
| 2                                                                               | 09844868   | Venkatagowri Sankara Jayaram Pyla | Non-Executive - Independent Director | Member                  | 06-01-2026          |                   |         |
| 3                                                                               | 07898093   | Pranav Singla                     | Executive Director                   | Member                  | 06-01-2026          |                   |         |

### Other Committee

| Whether the Corporate Social Responsibility Committee has a Regular Chairperson |            |                           |                         |                         | Yes                     |         |
|---------------------------------------------------------------------------------|------------|---------------------------|-------------------------|-------------------------|-------------------------|---------|
| Sr                                                                              | DIN Number | Name of Committee members | Name of other committee | Category 1 of directors | Category 2 of directors | Remarks |
| No records available                                                            |            |                           |                         |                         |                         |         |

## Annexure I

| III. Meeting of Board of Directors                               |                                                                                                 |                                                             |                              |                                            |                                                     |                                                                            |                                                     |
|------------------------------------------------------------------|-------------------------------------------------------------------------------------------------|-------------------------------------------------------------|------------------------------|--------------------------------------------|-----------------------------------------------------|----------------------------------------------------------------------------|-----------------------------------------------------|
| Disclosure of notes on meeting of board of directors explanatory |                                                                                                 |                                                             |                              |                                            |                                                     |                                                                            | Textual Information(1)                              |
| Sr                                                               | Date(s) of meeting (Enter dates of Previous quarter and Current quarter in chronological order) | Maximum gap between any two consecutive (in number of days) | Notes for not providing Date | Whether requirement of Quorum met (Yes/No) | Total Number of Directors as on date of the meeting | Number of Directors present*(All directors including Independent Director) | No. of Independent Directors attending the meeting* |
| 1                                                                | 01-11-2025                                                                                      |                                                             |                              | No                                         | 3                                                   | 3                                                                          | 0                                                   |
| 2                                                                | 21-11-2025                                                                                      | 19                                                          |                              | No                                         | 3                                                   | 3                                                                          | 0                                                   |
| 3                                                                | 01-12-2025                                                                                      | 9                                                           |                              | No                                         | 3                                                   | 3                                                                          | 0                                                   |
| 4                                                                | 22-12-2025                                                                                      | 20                                                          |                              | No                                         | 3                                                   | 3                                                                          | 0                                                   |
| 5                                                                | 06-01-2026                                                                                      | 14                                                          |                              | Yes                                        | 7                                                   | 7                                                                          | 3                                                   |
| 6                                                                | 16-01-2026                                                                                      | 9                                                           |                              | Yes                                        | 5                                                   | 5                                                                          | 3                                                   |
| 7                                                                | 17-01-2026                                                                                      | 0                                                           |                              | Yes                                        | 5                                                   | 5                                                                          | 3                                                   |
| 8                                                                | 31-03-2026                                                                                      | 72                                                          |                              | Yes                                        | 5                                                   | 5                                                                          | 3                                                   |

### Text Block

|                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
|---------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Textual<br>Information(1) | <p>The Honble NCLT, at the hearing held on 9th October 2025, Pronounced Orders in IB-2688(ND)/2019 in I.A.(IBC)(PLAN)-51-2024 in the matter of Standard Chartered Bank (Singapore) Limited (Operational Creditor) versus RCI Industries and Technologies Limited (Corporate Debtor) and in the matter of Mr. Brijesh Singh Bhadauriya (Resolution Professional of the Corporate Debtor) approving the resolution plan submitted by JTL Industries Limited (Resolution Applicant), along with chapters/sections forming part of the Resolution Plan. Further, second proviso of Regulation 15(2A) of SEBI (LODR), 2015 allows a period of 3 (three) months from the date of approval of resolution plan to comply with the provisions of Regulation 17 of SEBI (LODR), Regulations 2015. It is also pertinent to mention here that the Board of Directors in their meeting held on January 06, 2026, has been duly constituted the Board of the Company in compliance with Regulation 17 of SEBI (LODR), 2015, which is well within the timeframe of 3 (three) months allowed under second proviso of Regulation 15(2A) of SEBI (LODR), 2015. The said appointments of Board of Directors is reflected in this Integrated Corporate Governance report for the quarter ended 31.03.2026.</p> |
|---------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

## Annexure I

| IV. Meeting of Committees                                |                                       |                                                                                                    |                                                             |                         |                               |                                            |                                                                      |                                                                            |                                                     |                                                                      |
|----------------------------------------------------------|---------------------------------------|----------------------------------------------------------------------------------------------------|-------------------------------------------------------------|-------------------------|-------------------------------|--------------------------------------------|----------------------------------------------------------------------|----------------------------------------------------------------------------|-----------------------------------------------------|----------------------------------------------------------------------|
| Disclosure of notes on meeting of committees explanatory |                                       |                                                                                                    |                                                             |                         |                               |                                            |                                                                      |                                                                            | Textual Information(1)                              |                                                                      |
| Sr                                                       | Name of Committee                     | Date(s) of meeting<br>(Enter dates of Previous quarter and Current quarter in chronological order) | Maximum gap between any two consecutive (in number of days) | Name of other committee | Reason for not providing date | Whether requirement of Quorum met (Yes/No) | Total Number of Directors in the Committee as on date of the meeting | Number of Directors Present (All Directors including Independent Director) | No. of Independent Directors attending the meeting* | No. of members attending the meeting (other than Board of Directors) |
| 1                                                        | Nomination and remuneration committee | 16-01-2026                                                                                         |                                                             |                         |                               | Yes                                        | 3                                                                    | 3                                                                          | 3                                                   | 1                                                                    |
| 2                                                        | Audit Committee                       | 17-01-2026                                                                                         | 0                                                           |                         |                               | Yes                                        | 4                                                                    | 4                                                                          | 3                                                   | 2                                                                    |
| 3                                                        | Audit Committee                       | 31-03-2026                                                                                         | 72                                                          |                         |                               | Yes                                        | 4                                                                    | 4                                                                          | 3                                                   | 2                                                                    |
| 4                                                        | Stakeholders Relationship Committee   | 31-03-2026                                                                                         |                                                             |                         |                               | Yes                                        | 3                                                                    | 3                                                                          | 2                                                   | 1                                                                    |

### Text Block

Textual  
Information(1)

The Honble NCLT, at the hearing held on 9th October 2025, Pronounced Orders in IB-2688(ND)/2019 in I.A.(IBC)(PLAN)-51-2024 in the matter of Standard Chartered Bank (Singapore) Limited (Operational Creditor) versus RCI Industries and Technologies Limited (Corporate Debtor) and in the matter of Mr. Brijesh Singh Bhadauriya (Resolution Professional of the Corporate Debtor) approving the resolution plan submitted by JTL Industries Limited (Resolution Applicant), along with chapters/sections forming part of the Resolution Plan. Further, second proviso of Regulation 15(2B) of SEBI (LODR), Regulations 2015 allows a period of 3 (three) months from the date of approval of resolution plan to comply with the provisions of Regulations 18, 19, 20 and 21 of SEBI (LODR), Regulations 2015. It is also pertinent to mention here that the Board of Directors of the Company in their meeting held on January 06, 2026, has duly constituted the committees namely Audit Committee, Nomination and Remuneration Committee, Stakeholders Relationship Committee and Corporate Social Responsibility Committee, in compliance with the applicable regulations of SEBI (LODR), Regulations 2015, which is well within the timeframe of 3 (three) months allowed under second proviso of Regulation 15(2B) of SEBI (LODR), 2015. It is further submitted that the present management assumed control of the Company pursuant to the aforesaid NCLT order dated October 09, 2025, by which time approximately half of the financial year 202526 had already elapsed. The new management required a reasonable transition period to familiarize itself with the Companys operations, legal and regulatory compliances, and to take over records and documents from the Resolution Professional and the erstwhile management. Subsequent to the constitution of the committees on January 06, 2026, only approximately three months remained in the financial year 202526. During this limited period, the Company conducted two meetings of the Audit Committee. However, as per SEBI LODR, a minimum of four Audit Committee meetings are required to be held in a financial year. Given the aforesaid circumstances, it was not practically feasible for the Company to comply with this requirement for the financial year 202526. In view of the above, we request you to kindly take the aforesaid submissions on record.

## Annexure I

| V. Affirmations |                                                                                                                                                                                                            |                            |
|-----------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|
| Sr              | Subject                                                                                                                                                                                                    | Compliance status (Yes/No) |
| 1               | The composition of Board of Directors is in terms of SEBI (Listing obligations and disclosure requirements) Regulations, 2015                                                                              | Yes                        |
| 2               | The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015 a. Audit Committee                                                      | Yes                        |
| 3               | The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. b. Nomination & remuneration committee                                 | Yes                        |
| 4               | The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. c.Stakeholders relationship committee                                  | Yes                        |
| 5               | The composition of the following committees is in terms of SEBI(Listing obligations and disclosure requirements) Regulations, 2015. d. Risk management committee (applicable the top 1000 listed entities) | NA                         |
| 6               | The committee members have been made aware of their powers, role and responsibilities as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015.                            | Yes                        |
| 7               | The meetings of the board of directors and the above committees have been conducted in the manner as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015.                | No                         |
| 8               | This report and/or the report submitted in the previous quarter has been placed before Board of Directors.                                                                                                 | true                       |
| 9               | Any comments/observations/advice of Board of Directors may be mentioned here:                                                                                                                              | Textual Information(1)     |

### Text Block

Textual  
Information(1)

The Honble NCLT, at the hearing held on 9th October 2025, Pronounced Orders in IB-2688(ND)/2019 in I.A.(IBC)(PLAN)-51-2024 in the matter of Standard Chartered Bank (Singapore) Limited (Operational Creditor) versus RCI Industries and Technologies Limited (Corporate Debtor) and in the matter of Mr. Brijesh Singh Bhadauriya (Resolution Professional of the Corporate Debtor) approving the resolution plan submitted by JTL Industries Limited (Resolution Applicant), along with chapters/sections forming part of the Resolution Plan. Further, second proviso of Regulation 15(2B) of SEBI (LODR), Regulations 2015 allows a period of 3 (three) months from the date of approval of resolution plan to comply with the provisions of Regulations 18, 19, 20 and 21 of SEBI (LODR), Regulations 2015. It is also pertinent to mention here that the Board of Directors of the Company in their meeting held on January 06, 2026, has duly constituted the committees namely Audit Committee, Nomination and Remuneration Committee, Stakeholders Relationship Committee and Corporate Social Responsibility Committee, in compliance with the applicable regulations of SEBI (LODR), Regulations 2015, which is well within the timeframe of 3 (three) months allowed under second proviso of Regulation 15(2B) of SEBI (LODR), 2015. It is further submitted that the present management assumed control of the Company pursuant to the aforesaid NCLT order dated October 09, 2025, by which time approximately half of the financial year 202526 had already elapsed. The new management required a reasonable transition period to familiarize itself with the Companys operations, legal and regulatory compliances, and to take over records and documents from the Resolution Professional and the erstwhile management. Subsequent to the constitution of the committees on January 06, 2026, only approximately three months remained in the financial year 202526. During this limited period, the Company conducted two meetings of the Audit Committee. However, as per SEBI LODR, a minimum of four Audit Committee meetings are required to be held in a financial year. Given the aforesaid circumstances, it was not practically feasible for the Company to comply with this requirement for the financial year 202526. It is further stated with reference to Point No. 7, that all Board and Committee Meetings have been duly convened and conducted in compliance with the applicable provisions of the SEBI (LODR) Regulations, 2015. However, only two Audit Committee Meetings were held during the period under review, as against the minimum requirement of four meetings. The reasons for this deviation have been duly explained hereinabove. Kindly take the aforesaid submissions on record.

### Annexure I

| Sr | Subject           | Compliance status                        |
|----|-------------------|------------------------------------------|
| 1  | Name of signatory | Ankit Singla                             |
| 2  | Designation       | Company Secretary and Compliance Officer |

**Details of Cyber security incidence**

|                                                                                                                                                                          |                   |                            |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|----------------------------|
| Whether as per Regulation 27(2)(ba) of SEBI (LODR) Regulations, 2015 there has been cyber security incidents or breaches or loss of data or documents during the quarter |                   | No                         |
| Other details of cyber security incidence or breaches or loss of data event                                                                                              |                   |                            |
| Number of cyber security incidence or breaches or loss of data event occurred during the quarter                                                                         |                   |                            |
| Sr.                                                                                                                                                                      | Date of the event | Brief details of the event |
| No records available                                                                                                                                                     |                   |                            |

## Annexure II

| Annexure II to be submitted by listed entity at the end of the financial year (for the whole of financial year) |                                                                                                                                                                                                                           |                               |                                                                |                                                                                                                                                                                                                                                                                                                                                                                                         |
|-----------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------|----------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| I. Disclosure on website in terms of LODR Regulation                                                            |                                                                                                                                                                                                                           |                               |                                                                |                                                                                                                                                                                                                                                                                                                                                                                                         |
| Sr                                                                                                              | Item                                                                                                                                                                                                                      | Compliance status (Yes/No/NA) | If status is 'No' details of non-compliance may be given here. | Web address                                                                                                                                                                                                                                                                                                                                                                                             |
| 1.1                                                                                                             | Details of business                                                                                                                                                                                                       | Yes                           |                                                                | <a href="http://www.rciind.com">www.rciind.com</a>                                                                                                                                                                                                                                                                                                                                                      |
| 1.2                                                                                                             | Memorandum of Association and Articles of Association                                                                                                                                                                     | Yes                           |                                                                | <a href="http://www.rciind.com">www.rciind.com</a>                                                                                                                                                                                                                                                                                                                                                      |
| 1.3                                                                                                             | Brief profile of board of directors including directorship and full-time positions in body corporates                                                                                                                     | Yes                           |                                                                | <a href="http://www.rciind.com">www.rciind.com</a>                                                                                                                                                                                                                                                                                                                                                      |
| 2                                                                                                               | Terms and conditions of appointment of independent directors                                                                                                                                                              | Yes                           |                                                                | <a href="https://www.rciind.com/about-us/management-team/terms-and-conditions-of-appointment-of-independent-directors/">https://www.rciind.com/about-us/management-team/terms-and-conditions-of-appointment-of-independent-directors/</a>                                                                                                                                                               |
| 3                                                                                                               | Composition of various committees of board of directors                                                                                                                                                                   | Yes                           |                                                                | <a href="https://www.rciind.com/about-us/management-team/composition-of-board-committees-1634/">https://www.rciind.com/about-us/management-team/composition-of-board-committees-1634/</a>                                                                                                                                                                                                               |
| 4                                                                                                               | Code of conduct of board of directors and senior management personnel                                                                                                                                                     | Yes                           |                                                                | <a href="https://www.rciind.com/wp-content/uploads/2026/04/Code-of-Conduct-for-Board-Members.pdf">https://www.rciind.com/wp-content/uploads/2026/04/Code-of-Conduct-for-Board-Members.pdf</a> and <a href="https://www.rciind.com/wp-content/uploads/2026/04/Code-of-Conduct-for-Senior-Management.pdf">https://www.rciind.com/wp-content/uploads/2026/04/Code-of-Conduct-for-Senior-Management.pdf</a> |
| 5                                                                                                               | Details of establishment of vigil mechanism/ Whistle Blower policy                                                                                                                                                        | Yes                           |                                                                | <a href="https://www.rciind.com/wp-content/uploads/2026/04/Whistle-Blower-Policy.pdf">https://www.rciind.com/wp-content/uploads/2026/04/Whistle-Blower-Policy.pdf</a>                                                                                                                                                                                                                                   |
| 6                                                                                                               | Criteria of making payments to non-executive directors                                                                                                                                                                    | Yes                           |                                                                | <a href="http://www.rciind.com">www.rciind.com</a>                                                                                                                                                                                                                                                                                                                                                      |
| 7                                                                                                               | Policy on dealing with related party transactions                                                                                                                                                                         | Yes                           |                                                                | <a href="https://www.rciind.com/about-us/management-team/related-party-transaction-policy/">https://www.rciind.com/about-us/management-team/related-party-transaction-policy/</a>                                                                                                                                                                                                                       |
| 8                                                                                                               | Policy for determining 'material' subsidiaries                                                                                                                                                                            | Yes                           |                                                                | <a href="https://www.rciind.com/wp-content/uploads/2019/04/POLICY-FOR-DETERMINING-MATERIAL-SUBSIDIARIES.pdf">https://www.rciind.com/wp-content/uploads/2019/04/POLICY-FOR-DETERMINING-MATERIAL-SUBSIDIARIES.pdf</a>                                                                                                                                                                                     |
| 9                                                                                                               | Details of familiarization programmes imparted to independent directors                                                                                                                                                   | Yes                           |                                                                | <a href="https://www.rciind.com/wp-content/uploads/2026/04/Familiarisation-Programme-for-Independent-Directors.pdf">https://www.rciind.com/wp-content/uploads/2026/04/Familiarisation-Programme-for-Independent-Directors.pdf</a>                                                                                                                                                                       |
| 10                                                                                                              | Email address for grievance redressal and other relevant details                                                                                                                                                          | Yes                           |                                                                | <a href="https://www.rciind.com/investors/investor-relations-grievances/">https://www.rciind.com/investors/investor-relations-grievances/</a>                                                                                                                                                                                                                                                           |
| 11                                                                                                              | Contact information of the designated officials of the listed entity who are responsible for assisting and handling investor grievances                                                                                   | Yes                           |                                                                | <a href="https://www.rciind.com/investors/investor-relations-grievances/">https://www.rciind.com/investors/investor-relations-grievances/</a>                                                                                                                                                                                                                                                           |
| 12                                                                                                              | Financial results                                                                                                                                                                                                         | Yes                           |                                                                | <a href="https://www.rciind.com/investors/financial-highlights/">https://www.rciind.com/investors/financial-highlights/</a>                                                                                                                                                                                                                                                                             |
| 13                                                                                                              | Shareholding pattern                                                                                                                                                                                                      | Yes                           |                                                                | <a href="https://www.rciind.com/investors/shareholding-pattern/">https://www.rciind.com/investors/shareholding-pattern/</a>                                                                                                                                                                                                                                                                             |
| 14                                                                                                              | Details of agreements entered into with the media companies and/or their associates                                                                                                                                       | NA                            |                                                                |                                                                                                                                                                                                                                                                                                                                                                                                         |
| 15.1                                                                                                            | (I) Schedule of analyst or institutional investor meet (II) Presentations prepared by the listed entity for analysts or institutional investors meet, post earnings or quarterly calls prior to beginning of such events. | Yes                           |                                                                | <a href="https://www.rciind.com/investors/reports-and-presentations/">https://www.rciind.com/investors/reports-and-presentations/</a> and <a href="https://www.rciind.com/investors/reports-and-presentations/">https://www.rciind.com/investors/reports-and-presentations/</a>                                                                                                                         |
| 15.2                                                                                                            | Audio recordings, video recordings, if any, and transcripts of post earnings or quarterly calls, by whatever name called, conducted physically or through digital means                                                   | NA                            |                                                                |                                                                                                                                                                                                                                                                                                                                                                                                         |

|      |                                                                                                                                       |     |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                         |
|------|---------------------------------------------------------------------------------------------------------------------------------------|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 16   | New name and the old name of the listed entity                                                                                        | Yes |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | <a href="http://www.rciind.com">www.rciind.com</a>                                                                                                                                                                                                                                      |
| 17   | Advertisements as per regulation 47 (1)                                                                                               | Yes |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | <a href="https://www.rciind.com/investors/corporate-governance/">https://www.rciind.com/investors/corporate-governance/</a>                                                                                                                                                             |
| 18   | Credit rating or revision in credit rating obtained                                                                                   | NA  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                         |
| 19   | Separate audited financial statements of each subsidiary of the listed entity in respect of a relevant financial year                 | No  | The Company was acquired by the present management pursuant to the resolution plan approved under the Corporate Insolvency Resolution Process (CIRP) by the Hon'ble National Company Law Tribunal (NCLT) vide its order dated 09 October 2025. Following the change in control and management, the Company is currently undergoing a transition phase, including the realignment of its operational, administrative, and governance frameworks. As part of this transition, the Company is in the process of revamping its website to align with the requirements of the new management and to ensure that it adequately reflects updated policies, disclosures, and governance practices. Consequently, certain disclosures required under Regulation 46(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are in the process of being updated and fully implemented. The management is committed to strengthening transparency and corporate governance standards. Necessary steps are being undertaken to streamline systems, update statutory information, and ensure that all required disclosures are made available in a timely and compliant manner. The Company expects to achieve full compliance with Regulation 46(2) upon completion of the transition and website revamp process. Further, the records including financial statements with respect to Company's Wholly Owned Subsidiary "RCI World Trade Link DMCC" had not been provided to the present management by the resolution professional or erstwhile management. The management is in the process of; (i) Obtaining requisite financial and statutory records. (ii) Assessing the current operational and compliance status of the subsidiary. |                                                                                                                                                                                                                                                                                         |
| 20   | Secretarial Compliance Report                                                                                                         | Yes |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | <a href="http://www.rciind.com">www.rciind.com</a>                                                                                                                                                                                                                                      |
| 21   | Materiality Policy as per Regulation 30 (4)                                                                                           | Yes |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | <a href="https://www.rciind.com/wp-content/uploads/2019/04/POLICY-ON-DETERMINATION-OF-MATERIALITY-FOR-DISCLOSURE-OF-EVENTS-OR-INFORMATION.pdf">https://www.rciind.com/wp-content/uploads/2019/04/POLICY-ON-DETERMINATION-OF-MATERIALITY-FOR-DISCLOSURE-OF-EVENTS-OR-INFORMATION.pdf</a> |
| 22   | Disclosure of contact details of KMP who are authorized for the purpose of determining materiality as required under regulation 30(5) | Yes |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | <a href="https://www.rciind.com/investors/investor-relations-grievances/">https://www.rciind.com/investors/investor-relations-grievances/</a>                                                                                                                                           |
| 23   | Disclosures under regulation 30(8)                                                                                                    | Yes |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | <a href="https://www.rciind.com/investors/corporate-governance/">https://www.rciind.com/investors/corporate-governance/</a>                                                                                                                                                             |
| 24   | Statements of deviation(s) or variations(s) as specified in regulation 32                                                             | NA  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                         |
| 25   | Dividend Distribution policy as per Regulation 43A(1)                                                                                 | NA  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                         |
| 26.1 | Annual return as provided under section 92 of the Companies Act, 2013                                                                 | Yes |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | <a href="https://www.rciind.com/annual-return/">https://www.rciind.com/annual-return/</a>                                                                                                                                                                                               |
| 26.2 | Employee Benefit scheme documents framed in terms of SEBI (SBEB) Regulations, 2021                                                    | NA  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                         |
| 27   | Confirmation that the above disclosures are in a separate section as specified in regulation 46(2)                                    | Yes |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | <a href="http://www.rciind.com">www.rciind.com</a>                                                                                                                                                                                                                                      |
| 28   | Compliance with regulation 46(3) with respect to accuracy of disclosures on the website and timely updating                           | Yes |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          | <a href="http://www.rciind.com">www.rciind.com</a>                                                                                                                                                                                                                                      |
| 29   | Disclosure of notes on website in terms of Listing Regulations explanatory [Text Block]                                               |     | Textual Information(1)                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                         |

Text Block

Textual  
Information(1)

The Company was acquired by the present management pursuant to the resolution plan approved under the Corporate Insolvency Resolution Process (CIRP) by the Honble National Company Law Tribunal (NCLT) vide its order dated 09 October 2025. Following the change in control and management, the Company is currently undergoing a transition phase, including the realignment of its operational, administrative, and governance frameworks. As part of this transition, the Company is in the process of revamping its website to align with the requirements of the new management and to ensure that it adequately reflects updated policies, disclosures, and governance practices. Consequently, certain disclosures required under Regulation 46(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are in the process of being updated and fully implemented. The management is committed to strengthening transparency and corporate governance standards. Necessary steps are being undertaken to streamline systems, update statutory information, and ensure that all required disclosures are made available in a timely and compliant manner. The Company expects to achieve full compliance with Regulation 46(2) upon completion of the transition and website revamp process.

## Annexure II

| II. Annual Affirmations |                                                                                                                   |                                         |                               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|-------------------------|-------------------------------------------------------------------------------------------------------------------|-----------------------------------------|-------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Sr                      | Particulars                                                                                                       | Regulation Number                       | Compliance status (Yes/No/NA) | If status is 'No' details of non-compliance may be given here.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| 1                       | Independent director(s) have been appointed in terms of specified criteria of 'independence' and/or 'eligibility' | 16(1)(b)                                | Yes                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 2                       | Board composition                                                                                                 | 17(1), 17(1A) & 17(1C), 17(1D) & 17(1E) | Yes                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 3                       | Meeting of Board of directors                                                                                     | 17(2)                                   | Yes                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 4                       | Quorum of Board meeting                                                                                           | 17(2A)                                  | Yes                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 5                       | Review of Compliance Reports                                                                                      | 17(3)                                   | Yes                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 6                       | Plans for orderly succession for appointments                                                                     | 17(4)                                   | Yes                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 7                       | Code of Conduct                                                                                                   | 17(5)                                   | Yes                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 8                       | Fees/compensation                                                                                                 | 17(6)                                   | Yes                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 9                       | Minimum Information                                                                                               | 17(7)                                   | Yes                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 10                      | Compliance Certificate                                                                                            | 17(8)                                   | Yes                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 11                      | Risk Assessment & Management                                                                                      | 17(9)                                   | Yes                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 12                      | Performance Evaluation of Independent Directors                                                                   | 17(10)                                  | Yes                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 13                      | Recommendation of Board                                                                                           | 17(11)                                  | Yes                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 14                      | Maximum number of Directorships                                                                                   | 17A                                     | Yes                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 15                      | Composition of Audit Committee                                                                                    | 18(1)                                   | Yes                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 16                      | Meeting of Audit Committee                                                                                        | 18(2)                                   | No                            | <p>The Honble NCLT, at the hearing held on 9th October 2025, Pronounced Orders in IB-2688(ND)/2019 in I.A. (IBC)(PLAN)-51-2024 in the matter of Standard Chartered Bank (Singapore) Limited (Operational Creditor) versus RCI Industries and Technologies Limited (Corporate Debtor) and in the matter of Mr. Brijesh Singh Bhadauriya (Resolution Professional of the Corporate Debtor) approving the resolution plan submitted by JTL Industries Limited (Resolution Applicant), along with chapters/sections forming part of the Resolution Plan. Further, second proviso of Regulation 15(2B) of SEBI (LODR), Regulations 2015 allows a period of 3 (three) months from the date of approval of resolution plan to comply with the provisions of Regulations 18, 19, 20 and 21 of SEBI (LODR), Regulations 2015. It is also pertinent to mention here that the Board of Directors of the Company in their meeting held on January 06, 2026, has duly constituted the committees namely Audit Committee, Nomination and Remuneration Committee, Stakeholders Relationship Committee and Corporate Social Responsibility Committee, in compliance with the applicable regulations of SEBI (LODR), Regulations 2015, which is well within the timeframe of 3 (three) months allowed under second proviso of Regulation 15(2B) of SEBI (LODR), 2015. It is further submitted that the present management assumed control of the Company pursuant to the aforesaid NCLT order dated October 09, 2025, by which time approximately half of the financial year 2025-26 had already elapsed. The new management required a reasonable transition period to familiarize itself with the Company's operations, legal and regulatory compliances, and to take over records and documents from the Resolution Professional and the erstwhile management. Subsequent to the constitution of the committees on January 06, 2026, only approximately three months remained in the financial year 2025-26. During this limited period, the Company conducted two meetings of the Audit Committee. However, as per SEBI LODR, a minimum of four Audit Committee meetings are required to be held in a financial year. Given the aforesaid circumstances, it was not practically feasible for the Company to comply with this requirement for the financial year 2025-26. In view of the above, we request you to kindly take the aforesaid submissions on record.</p> |
| 17                      | Role of Audit Committee and information to be reviewed by the audit committee                                     | 18(3)                                   | Yes                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 18                      | Composition of nomination & remuneration committee                                                                | 19(1) & (2)                             | Yes                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 19                      | Quorum of Nomination and Remuneration Committee meeting                                                           | 19(2A)                                  | Yes                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 20                      | Meeting of Nomination and Remuneration Committee                                                                  | 19(3A)                                  | Yes                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 21                      | Role of Nomination and Remuneration Committee                                                                     | 19(4)                                   | Yes                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 22                      | Composition of Stakeholder Relationship Committee                                                                 | 20(1), 20(2) & 20(2A)                   | Yes                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 23                      | Meeting of Stakeholders Relationship Committee                                                                    | 20(3A)                                  | Yes                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 24                      | Role of Stakeholders Relationship Committee                                                                       | 20(4)                                   | Yes                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |

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|----|----------------------------------------------------------------------------------------------------------------------------------------------|------------------------------|-----|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 25 | Composition and role of risk management committee                                                                                            | 21(1),(2), (3),(4)           | NA  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 26 | Meeting of Risk Management Committee                                                                                                         | 21(3A)                       | NA  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 27 | Quorum of Risk Management Committee meeting                                                                                                  | 21(3B)                       | NA  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 28 | Gap between the meetings of the Risk Management Committee                                                                                    | 21(3C)                       | NA  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 29 | Vigil Mechanism                                                                                                                              | 22                           | Yes |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 30 | Policy for related party Transaction                                                                                                         | 23(1), (1A), (5), (6), & (8) | Yes |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 31 | Prior or Omnibus approval of Audit Committee for all related party transactions                                                              | 23(2), (3)                   | Yes |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 32 | Approval for material related party transactions                                                                                             | 23(4)                        | NA  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 33 | Disclosure of related party transactions on consolidated basis                                                                               | 23(9)                        | NA  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 34 | Composition of Board of Directors of unlisted material Subsidiary                                                                            | 24(1)                        | NA  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 35 | Other Corporate Governance requirements with respect to subsidiary of listed entity                                                          | 24(2),(3), (4),(5) & (6)     | No  | <p>The Company was acquired by the present management pursuant to the resolution plan approved under the Corporate Insolvency Resolution Process (CIRP) by the Hon'ble National Company Law Tribunal (NCLT) vide its order dated 09 October 2025. Following the change in control and management, the Company is currently undergoing a transition phase, including the realignment of its operational, administrative, and governance frameworks. The present management is committed to strengthening transparency and corporate governance standards. In this regard, necessary steps are being undertaken to streamline internal systems, update statutory records, and ensure that all applicable compliances are carried out in a timely and effective manner. Further, it is pertinent to note that certain records pertaining to the Company's wholly owned subsidiary, RCI World Trade Link DMCC, including financial statements and minutes of Board Meetings, have not been handed over to the present management by the Resolution Professional or the erstwhile management. In the absence of such records, the present management is currently constrained in fully assessing and ensuring compliance with applicable regulatory requirements relating to the subsidiary. The management is actively undertaking the following steps: (i) Obtaining the requisite financial, secretarial, and statutory records of the subsidiary; and (ii) Assessing the current operational, financial, and compliance status of the subsidiary. Upon receipt of the necessary documents, information, and records relating to RCI World Trade Link DMCC, the Company shall take appropriate steps to ensure compliance with the applicable provisions of Regulation 24 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. At present, due to the non-availability of the requisite records and information, compliance with the said provisions is not practically feasible. In view of the above, the aforesaid facts and constraints may kindly be taken on record.</p> |
| 36 | Alternate Director to Independent Director                                                                                                   | 25(1)                        | Yes |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 37 | Maximum Tenure                                                                                                                               | 25(2)                        | Yes |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 38 | Appointment, Re-appointment or removal of an Independent Director through special resolution or the alternate mechanism                      | 25(2A)                       | Yes |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 39 | Meeting of independent directors                                                                                                             | 25(3) & (4)                  | Yes |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 40 | Familiarization of independent directors                                                                                                     | 25(7)                        | Yes |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 41 | Declaration from Independent Director                                                                                                        | 25(8) & (9)                  | Yes |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 42 | Directors and Officers insurance                                                                                                             | 25(10)                       | NA  |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 43 | Confirmation with respect to appointment of Independent Directors who resigned from the listed entity                                        | 25(11)                       | Yes |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 44 | Memberships in Committees                                                                                                                    | 26(1)                        | Yes |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 45 | Affirmation with compliance to code of conduct from members of Board of Directors and Senior management personnel                            | 26(3)                        | Yes |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 46 | Policy with respect to Obligations of directors and senior management                                                                        | 26(2) & 26(5)                | Yes |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| 47 | Approval of the Board and shareholders for compensation or profit sharing in connection with dealings in the securities of the listed entity | 26(6)                        | Yes |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |

|                                                        |                               |     |  |
|--------------------------------------------------------|-------------------------------|-----|--|
| Vacancies in respect<br>48 Key Managerial<br>Personnel | 26A(1) &<br>26A(2),<br>26A(3) | Yes |  |
| Any other information to be provided                   |                               |     |  |

## Annexure II

|   |                   |                                          |
|---|-------------------|------------------------------------------|
| 1 | Name of signatory | Ankit Singla                             |
| 2 | Designation       | Company Secretary and Compliance Officer |

## Annexure II

| III. Affirmations                    |                                                                                                                                                                    |                                  |
|--------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|
| Sr                                   | Particulars                                                                                                                                                        | Compliance status<br>(Yes/No/NA) |
| 1                                    | The Listed Entity has approved Material Subsidiary Policy and the Corporate Governance requirements with respect to subsidiary of Listed Entity have been complied | Yes                              |
| Any other information to be provided |                                                                                                                                                                    | Textual Information(1)           |

### Text Block

|                           |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
|---------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Textual<br>Information(1) | <p>The Company was acquired by the present management pursuant to the resolution plan approved under the Corporate Insolvency Resolution Process (CIRP) by the Honble National Company Law Tribunal (NCLT) vide its order dated 09 October 2025. Following the change in control and management, the Company is currently undergoing a transition phase, including the realignment of its operational, administrative, and governance frameworks. The present management is committed to strengthening transparency and corporate governance standards. In this regard, necessary steps are being undertaken to streamline internal systems, update statutory records, and ensure that all applicable compliances are carried out in a timely and effective manner. Further, it is pertinent to note that certain records pertaining to the Companys wholly owned subsidiary, RCI World Trade Link DMCC, including financial statements and minutes of Board Meetings, have not been handed over to the present management by the Resolution Professional or the erstwhile management. In the absence of such records, the present management is currently constrained in fully assessing and ensuring compliance with applicable regulatory requirements relating to the subsidiary. The management is actively undertaking the following steps: (i) Obtaining the requisite financial, secretarial, and statutory records of the subsidiary; and (ii) Assessing the current operational, financial, and compliance status of the subsidiary. Upon receipt of the necessary documents, information, and records relating to RCI World Trade Link DMCC, the Company shall take appropriate steps to ensure compliance with the applicable provisions of Regulation 24 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. At present, due to the non-availability of the requisite records and information, compliance with the said provisions is not practically feasible. In view of the above, the aforesaid facts and constraints may kindly be taken on record.</p> |
|---------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

## Annexure II

|   |                   |                                          |
|---|-------------------|------------------------------------------|
| 1 | Name of signatory | Ankit Singla                             |
| 2 | Designation       | Company Secretary and Compliance Officer |

### Signatory Details

|                       |                                          |
|-----------------------|------------------------------------------|
| Name of signatory     | Ankit Singla                             |
| Designation of person | Company Secretary and Compliance Officer |
| Place                 | Chandigarh                               |
| Date                  | 30-04-2026                               |

**Investor Grievance Details**

|                                                                                 |   |
|---------------------------------------------------------------------------------|---|
| No. of investor complaints pending at the beginning of Quarter                  | 0 |
| No. of investor complaints received during the Quarter                          | 0 |
| No. of investor complaints disposed off during the Quarter                      | 0 |
| No. of investor complaints those remaining unresolved at the end of the Quarter | 0 |

**Disclosure of Acquisition of Shares or Voting Rights in Unlisted Companies- The details of acquisition of shares or voting rights in unlisted companies during the quarter in terms of sub-para 1 of para A of Part A of Schedule III are given below:**

| Any Other Information for Disclosure of Acquisition of Shares or Voting Rights in Unlisted Companies |                                                                                  |                     |                                                                                     |                                                       |                                                                            |
|------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------|---------------------|-------------------------------------------------------------------------------------|-------------------------------------------------------|----------------------------------------------------------------------------|
| Sr.No.                                                                                               | Name of the unlisted company in which shares or voting rights have been acquired | Date of acquisition | Aggregate holding (% shares or voting rights) as at the end of the previous quarter | % shares or voting rights acquired during the quarter | Aggregate holding (% shares or voting rights) as at the end of the quarter |
| No records available                                                                                 |                                                                                  |                     |                                                                                     |                                                       |                                                                            |

**Disclosure of Imposition of Fine or Penalty** The details of imposition of fine or penalty during the quarter in terms of sub-para 20 of para A of Part A of Schedule III are given below:

| Any Other Information for Disclosure of Imposition of Fine or Penalty |                       |                                                                                                           |                                                                                                                                  |                                                                                                        |                                                                                                                                |
|-----------------------------------------------------------------------|-----------------------|-----------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------|
| Sr.No.                                                                | Name of the authority | Nature and details of the action(s) taken or order(s) passed                                              | Date of receipt of direction or order, including any ad interim or interim orders, or any other communication from the authority | Details of the violation(s)/contravention(s) committed or alleged to be committed                      | Impact on financial, operation or other activities of the listed entity, quantifiable in monetary terms to the extent possible |
| 1                                                                     | BSE Limited           | Penalty/Fine Imposed as per SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024. | 11-02-2026                                                                                                                       | Non-compliance with obtaining in-principle approval of stock exchange(s) before issuance of securities | Fine of Rs. 59,000/- has been imposed inclusive of GST. The same was duly paid by the Company.                                 |

**Disclosure of Updates to Ongoing Tax Litigations or Disputes** The updates on tax litigations or disputes in terms of sub-para 8 of para B of Part A of Schedule III read with corresponding provisions of Annexure 18 of the Master Circular are given below:

| Any Other Information for Disclosure of Updates to Ongoing Tax Litigations or Disputes |                            |                                                |                                                           |                                            |
|----------------------------------------------------------------------------------------|----------------------------|------------------------------------------------|-----------------------------------------------------------|--------------------------------------------|
| Sr.No.                                                                                 | Name of the opposing party | Date of initiation of the litigation / dispute | Status of the litigation / dispute as per last disclosure | Current status of the litigation / dispute |
| No records available                                                                   |                            |                                                |                                                           |                                            |