Shareholding Pattern

RCI Industries & Technologies Limited

General Information

Scrip code	537254
NSE Symbol	NOTLISTED
MSEI Symbol	NOTLISTED
ISIN	INE140B01014
Whether company is SME	false
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	31-12-2025
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	false

Declaration

Searial No.	Particular	Yes / No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	false	false	false	false
2	Whether the Listed Entity has issued any Convertible Securities ?	false	false	false	false
3	Whether the Listed Entity has issued any Warrants ?	false	false	false	false
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	false	false	false	false
5	Whether the Listed Entity has any shares against which depository receipts are issued?	false	false	false	false
6	Whether the Listed Entity has any shares in locked-in?	false	false	false	false
7	Whether any shares held by promoters are encumbered under 'Pledge'?	false	false		
8	Whether any shares held by promoters are encumbered under 'Non-Disposal Undertaking'?	false	false		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	false	false		
10	Whether company has equity shares with differential voting rights?	false	false	false	false
11	Whether the listed entity has any significant beneficial owner?	false			

Table I - Summary Statement holding of specified securities

Note : Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. Of Shares Underlying Outstanding convertible securities(XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC)	Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)= (VII+X)	Share , as assu f conv conv secu a perc of d sh capita (VII)+ % (A+I
								No of Voting (XIV) Rights			Total as a % of (A+B+C)						
								Class eg:X	Class eg:Y	Total							
(A)	Promoter & Promoter Group	9	10704615			10704615	68.28%	10704615		10704615	68.28%					10704615	68.
(B)	Public	4278	4971800			4971800	31.72%	4971800		4971800	31.72%					4971800	31.
(C)	Non Promoter- Non Public																
(C1)	Shares underlying DRs																
(C2)	Shares held by Employee Trusts																
	Total	4287	15676415			15676415	100.00%	15676415		15676415	100.00%					15676415	100

Shareholding Pattern

Searial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No.of fully paid up equity shares held (IV)	No.Of Partly paid-up equity shares held (V)	No.Of shares underlying Depository Receipts (VI)	Total nos.shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No.Of Shares Underlying Outstanding convertible securities (XA)	No.of Shares Underlying Outstanding Warrants (XB)	No.Of Outstanding ESOP Granted (XC)
											No of Voting (XIV) Rights			Total as a % of Total Voting rights			
											Class eg:X	Class eg:Y	Total				
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																
(1)	Indian																
(a)	Individuals/Hindu undivided Family				4	7464465			7464465	47.62%	7464465		7464465	47.62%			
	HEM BALA GUPTA				1	30			30	0.00%	30		30	0.00%			
	RAJEEV GUPTA				1	6296880			6296880	40.17%	6296880		6296880	40.17%			
	MAMTA GUPTA				1	1164930			1164930	7.43%	1164930		1164930	7.43%			
	RITIKA GUPTA				1	2625			2625	0.02%	2625		2625	0.02%			
(b)	Central Government/ State Government(s)																
(c)	Financial Institutions/ Banks																
(d)	Any Other (specify)				5	3240150			3240150	20.67%	3240150		3240150	20.67%			
	METALROD LIMITED	Bodies Corporate			1	812500			812500	5.18%	812500		812500	5.18%			
	PARBRAHM IMPEX & TRADERS PRIVATE LIMITED	Bodies Corporate			1	595750			595750	3.80%	595750		595750	3.80%			
	BLOSSOM IMPEX PRIVATE LTD.	Bodies Corporate			1	30000			30000	0.19%	30000		30000	0.19%			
	KAY KAY EXIM PRIVATE LIMITED	Bodies Corporate			1	50000			50000	0.32%	50000		50000	0.32%			
	ACE MATRIX SOLUTIONS LIMITED	Bodies Corporate			1	1751900			1751900	11.18%	1751900		1751900	11.18%			
	Sub-Total (A)(1)				9	10704615			10704615	68.28%	10704615		10704615	68.28%			
(2)	Foreign																
(a)	Individuals (NonResident Individuals/ Foreign Individuals)																
(b)	Government																
(c)	Institutions																
(d)	Foreign Portfolio Investor																
(e)	Any Other (specify)																
	Sub-Total (A)(2)																
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)				9	10704615			10704615	68.28%	10704615		10704615	68.28%			
B	Table III - Statement showing shareholding pattern of the Public shareholder																
(1)	Institutions (Domestic)																
(a)	Mutual Funds																
(b)	Venture Capital Funds																
(c)	Alternate Investment Funds																
(d)	Banks																
(e)	Insurance Companies																
(f)	Provident Funds/ Pension Funds																
(g)	Asset reconstruction companies																
(h)	Sovereign Wealth Funds																
(i)	NBFCs registered with RBI																
(j)	Other Financial Institutions																
(k)	Any Other (specify)																
	Sub-Total (B)(1)																
(2)	Institutions (Foreign)																
(a)	Foreign Direct Investment																
(b)	Foreign Venture Capital Investors																
(c)	Sovereign Wealth Funds																
(d)	Foreign Portfolio Investors Category I																

Searial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No.of fully paid up equity shares held (IV)	No.Of Partly paid-up equity shares held (V)	No.Of shares underlying Depository Receipts (VI)	Total nos.shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX) No of Voting (XIV) Rights Class eg:X	Class eg:Y	Total	Total as a % of Total Voting rights	No.Of Shares Underlying Outstanding convertible securities (XA)	No.of Shares Underlying Outstanding Warrants (XB)	No.Of Outstanding ESOP Granted (XC)
(e)	Foreign Portfolio Investors Category II																
(f)	Overseas Depositories (holding DRs) (balancing figure)																
(g)	Any Other (specify)																
	Sub-Total (B)(2)																
(3)	Central Government / State Government(s)																
(a)	Central Government / President of India																
(b)	State Government / Governor																
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter																
	Sub-Total (B)(3)																
(4)	Non-institutions																
(a)	Associate companies / Subsidiaries																
(b)	Directors and their relatives (excluding independent directors and nominee directors)																
(c)	Key Managerial Personnel																
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)																
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'																
(f)	Investor Education and Protection Fund (IEPF)																
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs				4040	2145031			2145031	13.68%	2145031		2145031	13.68%			
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs				34	2226764			2226764	14.20%	2226764		2226764	14.20%			
(i)	Non Resident Indians (NRIs)				58	75795			75795	0.48%	75795		75795	0.48%			
(j)	Foreign Nationals																
(k)	Foreign Companies																
(l)	Bodies Corporate				22	252194			252194	1.61%	252194		252194	1.61%			
(m)	Any Other (specify)				124	272016			272016	1.74%	272016		272016	1.74%			
		Clearing Members	Category		3	2762			2762	0.02%	2762		2762	0.02%			
		Trusts	Category		1	588			588	0.00%	588		588	0.00%			
		HUF	Category		120	268666			268666	1.71%	268666		268666	1.71%			
	Sub-Total (B)(4)				4278	4971800			4971800	31.72%	4971800		4971800	31.72%			
	(B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)				4278	4971800			4971800	31.72%	4971800		4971800	31.72%			
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder																
(1)	Custodian/DR Holder - Name of DR Holders (If Available)																
(2)	Employee Benefit Trust / Employee Welfare Trust under SEBI																

Searial No.	Category & Name of the Shareholders (I)	Category	Category / More than 1 percentage	Bank Name	No of the Shareholders (III)	No.of fully paid up equity shares held (IV)	No.Of Partly paid-up equity shares held (V)	No.Of shares underlying Depository Receipts (VI)	Total nos.shares held (VII) = (IV) + (V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No.Of Shares Underlying Outstanding convertible securities (XA)	No.of Shares Underlying Outstanding Warrants (XB)	No.Of Outstanding ESOP Granted (XC)
											No of Voting (XIV) Rights			Total as a % of Total Voting rights			
											Class eg:X	Class eg:Y	Total				
	(Share Based Employee Benefits and Sweat Equity) Regulations, 2021																
	Total NonPromoter- Non Public Shareholding (C)= (C)(1)+(C)(2)																
	Total (A+B+C2)				4287	15676415	0	0	15676415	100.00%	15676415	0	15676415	100.00%	0	0	0
	Total (A+B+C)				4287	15676415			15676415	100.00%	15676415		15676415	100.00%			

Disclosure of notes on shareholding pattern	
Disclosure of notes in case of promoter holding in dematerialised form is less than 100 percentage	
Disclosure of notes in case of public share holding is less than 25 percentage	
Disclosure of notes on shareholding pattern for company remarks explanatory	Textual Information(1)

Text Block

Textual Information(1)	The Honble NCLT, at the hearing held on 9th October 2025, Pronounced Orders in IB-2688(ND)/2019 in I.A.(IBC)(PLAN)-51-2024 in the matter of Standard Chartered Bank (Singapore) Limited (Operational Creditor) versus RCI Industries and Technologies Limited (Corporate Debtor) and in the matter of Mr. Brijesh Singh Bhadauriya (Resolution Professional of the Corporate Debtor) approving the resolution plan submitted by JTL Industries Limited (Resolution Applicant), along with chapters/sections forming part of the Resolution Plan. Pursuant to the corporate actions proposed in the Resolution Plan, the Board of Directors at their meeting held on 1st December 2025, considered and approved the following: a) Entire share capital held by erstwhile promoters and promoter group of the Company is extinguished without any payout. [(erstwhile) Promoter shareholding: NIL] b) The shares held by the Public Shareholders of the Company as on the record date (i.e. 28th November 2025) is reduced to 5% of the fully diluted capital structure of the entity post the implementation of the Resolution Plan. In other words, cancellation/ extinguishment of the entire shareholding of the existing shareholders as on the record date without any payment of consideration and re-issue of 01 equity share of INR 10/- each for every 9.4464 equity shares of INR 10/- each held by the Public Shareholders on the Record date. Further, any fractional entitlement shall be held in trust and shall be treated in a manner as may be permissible by the law. c) Allotment of 1,00,00,000 (One Crore) Equity shares of the Company of INR 10/- (Indian Rupees Ten Only) each amounting to INR 10,00,00,000 (Indian Rupees Ten Crores Only) to JTL Industries Limited in consideration of funds infused by them in the Company. To give effect to the above changes in Capital Structure, Company has filed a listing application with the Exchange and presently waiting for approval of the same. Once the Company gets the listing approval, it will obtain a new ISIN and will accordingly initiate the Corporate Actions to credit shares in the demat account of the beneficiaries. The summary of the indicative shareholding pattern of the Company taking on record, aforementioned changes is as under; Post IBC allotments SHP Category No of Shares % Promoters and Promoter Group (A) 1,00,00,000 95 Public (B) 5,26,315 5 Total (A) + (B) 1,05,26,315 100 Custodian (C) 0 - Grand Total (A) + (B) + (C) 1,05,26,315 100 Kindly note that the shares allotted to the Shareholders of Company (belonging to promoter and promoter group) shall be locked in for a period of one year from the date of Trading Approval. Further kindly note that as per the Rule 19A of the Securities Contracts (Regulation) Rules (SCRR), 1957, the public holding shall be increased to minimum 10% within one year and 25% within a period of 3 years, in compliance with the Criteria for Achieving MPS. As the above-mentioned changes in Capital Structure are yet to take effect, the Company is submitting the SHP on 31st December, 2025 exactly the same it submitted for 30th September, 2025. The revised shareholding pattern reflecting the post-CIRP shareholding re-structuring in terms of the approved Resolution Plan shall be submitted to the Stock Exchange in due course. This is for your records and reference please.

Table VI - Statement showing foreign ownership limits

Particular	Approved limits(%)	Limits utilized(%)
As on shareholding date	0.00%	0.00%
As on the end of previous 1st quarter	0.00%	0.00%
As on the end of previous 2nd quarter	0.00%	0.00%
As on the end of previous 3rd quarter	0.00%	0.00%
As on the end of previous 4th quarter	0.00%	0.00%