

GOPAL S & CO.

Company Secretaries
C-103, 2nd Floor, Hari Nagar,
Clock Tower, New Delhi-110064
Mobile: 9212909474
E-Mail: 021gopal@gmail.com

To
The Resolution Professional
RCI Industries & Technologies Limited
CIN-L74900DL1992PLC047055
Unit No. 421, 4th Pearl Omaxe, Netaji Subhash Place,
Pitampura, Delhi-110034

RECONCILIATION OF SHARE CAPITAL AUDIT

I have examined the Register of Members, beneficiary details furnished by the Depositories and other records /documents maintained by **M/s. RCI Industries & Technologies Limited** and its Share Transfer Agent **M/s Bigshare Services Private Limited** for issuing this certificate, in accordance with Circular No. D &CC /FITTC/CIR-16/2002 dated December 31, 2002 issued by the Securities and Exchange Board of India.

In my opinion and to the best of my knowledge and according to the information and explanations given to me and based on such verification as was considered necessary for the purpose, I have to report that the details of the Company's reconciliation of capital and other details as required for the quarter ended September 30, 2025 are as per our report annexed hereto.

Place: New Delhi
Date: October 06, 2025

For Gopal S & Co.
Company Secretaries

(GOPAL SINGH)
FCS: 9866
C.P. No. 22045
PR No. 2687/2022
UDIN: F009866G001463285

Reconciliation of Share Capital Audit Report

1. Report for the quarter ended : 30.09.2025
2. ISIN : INE140B01014
3. Face Value : Rs. 10/-
4. Name of the company : **RCI Industries & Technologies Limited**
5. Registered Office : Unit No. 421, 4th Pearl Omaxe,
Netaji Subhash Place,
Pitampura, Delhi-110034
6. Correspondence Address : Unit No. 421, 4th Pearl Omaxe,
Netaji Subhash Place,
Pitampura, Delhi-110034
7. Tele No./Fax No. : 011-41681824, Mob -+91- 9810850577
8. Email Address : cirp.rci.industries.technologies@gmail.com
9. Name of Stock Exchanges : BSE Limited, Mumbai
Where securities are listed

		No. of Shares	% of Total Issued Capital
10. Issued Capital	:	15676415	100.00%
11. Listed Capital (all exchanges)	:		
(a) BSE	:	15676415	100.00%
12. Held in demat form in CDSL	:	7378246	47.06%
13. Held in demat form in NSDL	:	8295368	52.92%
14. Physical holding	:	2801	0.02%
15. Total No. of shares	:	15676415	100.00%

16. Reasons for difference, if any : NA

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of Shares	Applied/Not applied for listing	Listed on Stock Exchanges(Specify Name)	Whether Intimated to CDSL	Whether Intimated to NSDL	In principle approval pending for SE(Specify Name)
-----	-----	----N/A----	-----	-----	-----	-----

18. Register of Members updated : Yes
19. Reference of previous quarter with regard to excess dematerialised Shares, if any : NIL
20. Has the Company resolved the matter Mentioned in point No.19 above in the Current quarter? If not, reason why? : N.A.
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay

GOPAL S & CO.

Company Secretaries
C-103, 2nd Floor, Hari Nagar,
Clock Tower, New Delhi-110064
Mobile: 9212909474
E-Mail: 021gopal@gmail.com

Total no. of demat requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22. Name, Tel. & Fax No. of Compliance Officer : Ms. Sarika Kaur
Company Secretary and Compliance officer
Tel: 06283563484
23. Name, Address, Tel. & Fax No. & Regn. No. of the Auditor : Mr. Gopal Singh
FCS 9866, C.P. No. 22045
M/s Gopal S & Co.
Company Secretaries
C-103, 2nd Floor, Hari Nagar,
Clock Tower, New Delhi-110064
Tel: 9212909474
24. Common agency for share registry work : M/s. Bigshare Services Private Limited
302, Kusal bazar, Nehru Place,
New Delhi – 110 019
Ph. 011- 42425004
E-mail: info@bigshareonline.com
Website:-www.bigshareonline.com
SEBI Reg. No.:-INR000001385
25. Any other details : Corporate Insolvency Resolution Process (“CIRP”) has been initiated for the Company vide order of Hon’ble National Company Law Tribunal, New Delhi dated November 25, 2022 and the Shri Brijesh Singh Bhadauriya has been appointed as Resolution Professional of the Company, accordingly, pursuant to the initiation of CIRP, the power of Board of Directors stand suspended and the management of the affairs of the Company vests with the Resolution Professional.

Place: New Delhi
Date: October 06, 2025

For Gopal S & Co.
Company Secretaries

(GOPAL SINGH)
FCS: 9866
C.P. No. 22045
PR No. 2687/2022
UDIN: F009866G001463285