

January 22, 2026

To,
The Manager
Corporate Relationship Department,
BSE Limited, 25th Floor, P.J. Towers,
Dalal Street, Mumbai – 400001.
Scrip Code: 537254

Subject: Submission of Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2025

Dear Sir/Ma'am,

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith a copy of Reconciliation of Share Capital Audit Report issued by M/s Rajeev Bhambri & Associates, Practising Company Secretaries for the quarter ended December 31, 2025. Please note that same is also being submitted in XBRL format on BSE Listing Centre.

Kindly take the same on record.

Thanking you,

Yours Faithfully,

For RCI Industries & Technologies Limited

Ankit Singla
Company Secretary and Compliance Officer
(Membership No. A69926)





Rajeev Bhambri & Associates

Company Secretaries & Insolvency Professional

RECONCILIATION OF SHARE CAPITAL AUDIT							
1	For Quarter Ended:	31.12.2025					
2	ISIN	INE140B01014					
3	Face Value	RS.10 (Ten) Per Share					
4	Name of the Company	RCI Industries & Technologies Limited CIN: L74900DL1992PLC047055					
5	Registered Office Address	1/10-B, First Floor, MPL NO- VIII/3428, Munshi Niketan Building, Asaf Ali Road, Ajmeri Gate Extn., Delhi 110002					
6	Correspondence Address	Plot No. 84-85, HPSIDC Industrial Area, Baddi, Distt. Solan, Himachal Pradesh-173205					
7	Telephone	9056585489					
	Fax Number	Nil					
8	E-Mail Addresses	sarikakaur@rciind.com					
9	Name of Stock Exchanges where the Company's securities are listed	Bombay Stock Exchange Limited					
10	Issued Capital	No. of Shares				% age of total issued capital	
	Total No. of Shares (12+13+14)	15676415				100%	
11	Listed Capital	15676415				100%	
12	Held in dematerialized from the CDSL	7362779				46.97	
13	Held in dematerialized from the NSDL	8310835				53.01	
14	Physical	2801				0.02	
15	Total No. of Shares (12+13+14)	15676415				100.00	
16	Reasons for difference, if any, between						
	(10&11),	NA				NA	
	(10&15)	NA				NA	
	(11&15)	NA				NA	
17	Certifying the details of changes in share capital during the quarter under consideration as per Table.						
	PARTICULARS	No. of Shares	Applied/Not Applied for Listing	Listed on stock exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In Prin. Appr. Pending
	Please refer Note No.1						



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M: 9915710010, 8968800333. Landline: 01614626033

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18	Register of Members is updated (Yes/No)	YES		
19	Reference to previous quarter with regards to excess dematerialized shares, if any.	N.A.		
20	Has the Company resolved the matter mentioned in point No. 19 above in current Quarter? If not, reason why?	N.A.		
21	Total No. of Demat requests	No. of requests	No. of Shares	Reasons for Delay
	Confirmed after 21 days	NIL	Nil	Not Applicable
	Pending for more than 21 days	NIL	Nil	Not Applicable
22	Compliance Officer of the Company	Name	Ms. Sarika Kaur (Membership No: A76187)	
		Telephone No	6283563484	
		Fax No.	Nil	
		Email	sarikakaur@rciind.com	
23	Auditors of the Company	Rajeev Bhambri & Associates		
		Rajeev Bhambri, Practising Company Secretary		
		2nd Floor, SCO-9, Jandu Tower, Miller Ganj, Ludhiana-141003, Punjab		
		Membership No. F4327	C.P No. 9491	
24	Appointment of Common Agency for Share Registry work	M/s Bigshare Services Pvt. Ltd.		
		Office No.: S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Rd, Andheri East, Mumbai-400093. Telephone No.: +912262638200, SEBI Registration: INR000001385		
25	Any Other Detail That Auditor may like to provide	Ms. Sarika Kaur, Company Secretary, resigned w.e.f. 06.01.2026 and Mr. Ankit Singla appointed as Company Secretary cum Compliance Officer w.e.f. 06.01.2026		
				
		Rajeev Bhambri & Associates		
UDIN: F004327G003432939		Company Secretary in Whole Time Practice		
Dated: 22.01.2026		C. P. No. 9491	Membership No.4327	
Place: Ludhiana		Peer Review Cert No.5824/2024 valid up to 30.06.2029		

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Note 1:

The Hon'ble NCLT, at the hearing held on 9th October 2025, Pronounced Orders in IB-2688(ND)/2019 in I.A.(IBC)(PLAN)-51-2024 in the matter of Standard Chartered Bank (Singapore) Limited (Operational Creditor) versus RCI Industries and Technologies Limited (Corporate Debtor) and in the matter of Mr. Brijesh Singh Bhadauriya (Resolution Professional of the Corporate Debtor) approving the resolution plan submitted by JTL Industries Limited (Resolution Applicant), along with chapters/sections forming part of the Resolution Plan.

Pursuant to the corporate actions proposed in the Resolution Plan, the Board of Directors at their meeting held on 1st December 2025, considered and approved the following:

a) Entire share capital held by erstwhile promoters and promoter group of the Company is extinguished without any payout. [(erstwhile) Promoter shareholding: NIL]

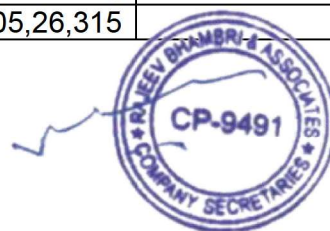
b) The shares held by the Public Shareholders of the Company as on the record date (i.e. 28th November 2025) is reduced to 5% of the fully diluted capital structure of the entity post the implementation of the Resolution Plan. In other words, cancellation/ extinguishment of the entire shareholding of the existing shareholders as on the record date without any payment of consideration and re-issue of 01 equity share of INR 10/- each for every 9.4464 equity shares of INR 10/- each held by the Public Shareholders on the Record date. Further, any fractional entitlement shall be held in trust and shall be treated in a manner as may be permissible by the law.

c) Allotment of 1,00,00,000 (One Crore) Equity shares of the Company of INR 10/- (Indian Rupees Ten Only) each amounting to INR 10,00,00,000 (Indian Rupees Ten Crores Only) to JTL Industries Limited in consideration of funds infused by them in the Company.

To give effect to the above changes in Capital Structure, Company has filed a listing application with the Exchange and presently waiting for approval of the same. Once the Company gets the listing approval, it will obtain a new ISIN and will accordingly initiate the Corporate Actions to credit shares in the demat account of the beneficiaries.

The summary of the indicative changes in Capital Structure of the Company taking on record, aforementioned changes is as under:

Post IBC allotments SHP		
Category	No of Shares	%
Promoters and Promoter Group (A)	1,00,00,000	95
Public (B)	5,26,315	5
Total (A) + (B)	1,05,26,315	100
Custodian (C)	0	-
Grand Total (A) + (B) + (C)	1,05,26,315	100



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As the above-mentioned changes in Capital Structure are yet to take effect due to pending listing approval from the Exchange, the Company is submitting the Share Reconciliation Statement on 31st December, 2025 on the basis of numbers of shares presently reflecting in the records of Depositories and the Registrar & Transfer Agent of the Company.

Further, during the quarter ended 31st December, 2025, the Board in their meeting held on 22nd December, 2025 approved to change the name of the Company from RCI Industries & Technologies Limited to JTL Defence Limited and the said name approved by the ROC, Delhi. Presently, Company is in the process of obtaining shareholders' approval for the proposed name change.

