JTL DEFENCE
COPPER ALLOYS
(Erstwhile RCI Industries and Technologies Ltd.)

JTL Defence Limited
Registered Office: 1/10-B, First Floor,
Munshi Niketan Building, Asaf Ali Road,
New Delhi – 110002
W: www.rciind.com **E:** compliance@rciind.com
M: +919056585489
CIN: L24320DL1992PLC047055

April 28, 2026

To,
The Manager
Corporate Relationship Department,
BSE Limited, 25th Floor, P.J. Towers,
Dalal Street, Mumbai – 400001.
Scrip Code: 537254

Subject: Submission of Reconciliation of Share Capital Audit Report for the quarter ended March 31, 2026

Dear Sir/Ma'am,

Pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith a copy of Reconciliation of Share Capital Audit Report issued by M/s Rajeev Bhambri & Associates, Practising Company Secretaries for the quarter ended March 31, 2026. Please note that the same is also being submitted in XBRL format on BSE Listing Centre.

Kindly take the same on record.

Thanking you,
Yours Sincerely,

For JTL Defence Limited
(erstwhile RCI Industries & Technologies Limited)

ANKIT SINGLA
Digitally signed by ANKIT SINGLA
Date: 2026.04.28 17:16:01 +05'30'

Ankit Singla
Company Secretary and Compliance Officer
Membership No. A69926

RECONCILIATION OF SHARE CAPITAL AUDIT			
1	For Quarter Ended:	31.03.2026	
2	ISIN	INE140B01048	
3	Face Value	RS.10 (Ten) Per Share	
4	Name of the Company	JTL Defence Limited (erstwhile RCI Industries & Technologies Limited) CIN: L24320DL1992PLC047055	
5	Registered Office Address	1/10-B, First Floor, MPL NO- VIII/3428, Munshi Niketan Building, Asaf Ali Road, Ajmeri Gate Extn., Delhi 110002	
6	Correspondence Address	Plot No. 84-85, HPSIDC Industrial Area, Baddi, Distt. Solan, Himachal Pradesh-173205	
7	Telephone	9056585489	
	Fax Number	Nil	
8	E-Mail Addresses	sarikakaur@rciind.com	
9	Name of Stock Exchanges where the Company's securities are listed	BSE Limited	
10	Issued Capital	No. of Shares	% age of total issued capital
	Total No. of Shares (12+13+14)	10526315	100%
11	Listed Capital	10526315	100%
12	Held in dematerialized from the CDSL	10314243	97.99
13	Held in dematerialized from the NSDL	212072	2.01
14	Physical	0	0.00
15	Total No. of Shares (12+13+14)	10526315	100.00
16	Reasons for difference, if any, between		
	(10&11),	NA	NA
	(10&15)	NA	NA
	(11&15)	NA	NA

17	Certifying the details of changes in share capital during the quarter under consideration as per Table.						
	PARTICULARS	No. of Shares	Applied/Not Applied for Listing	Listed on stock exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In Prin. Appr. Pending
	Please refer Note No.1						

RAJEEV BHAMBRI & ASSOCIATES CP-9491 COMPANY SECRETARIES

18	Register of Members is updated (Yes/No)	YES		
19	Reference to previous quarter with regards to excess dematerialized shares, if any.	N.A.		
20	Has the Company resolved the matter mentioned in point No. 19 above in current Quarter? If not, reason why?	N.A.		
21	**Total No. of Demat requests**	**No. of requests**	**No. of Shares**	**Reasons for Delay**
	Confirmed after 21 days	NIL	Nil	Not Applicable
	Pending for more than 21 days	NIL	Nil	Not Applicable
22	Compliance Officer of the Company	**Name**	Mr. Ankit Singla (Membership No: A69926)	
		Telephone No	+91 9056585489	
		Fax No.		
		Email	sarikakaur@rciind.com	
23	Auditors of the Company	Rajeev Bhambri & Associates		
		Rajeev Bhambri, Practising Company Secretary		
		2nd Floor, SCO-9, Jandu Tower, Miller Ganj, Ludhiana-141003, Punjab		
		Membership No. F4327		C.P No. 9491
24	Appointment of Common Agency for Share Registry work	M/s Bigshare Services Pvt. Ltd.		
		Office No.: S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Rd, Andheri East, Mumbai-400093. Telephone No.: +912262638200, SEBI Registration: INR000001385		
25	Any Other Detail That Auditor may like to provide	The name of the Company had been changed from RCI Industries & Technologies Limited to JTL Defence Limited pursuant to Registrar of Companies (ROC) approval with effect from April 01, 2026. Further, the Company had also received approval for final name change from BSE.		

	CP-9491	
	Rajeev Bhambri & Associates	
UDIN: F004327H000191206	**Company Secretary in Whole Time Practice**	
Dated: 24.04.2026	C. P. No. 9491	Membership No.4327
Place: Ludhiana	**Peer Review Cert No.5824/2024 valid up to 30.06.2029**	

Note 1:

The Hon'ble NCLT, at the hearing held on 9th October 2025, Pronounced Orders in IB-2688(ND)/2019 in I.A.(IBC)(PLAN)-51-2024 in the matter of Standard Chartered Bank (Singapore) Limited (Operational Creditor) versus RCI Industries and Technologies Limited (Corporate Debtor) and in the matter of Mr. Brijesh Singh Bhadauriya (Resolution Professional of the Corporate Debtor) approving the resolution plan submitted by JTL Industries Limited (Resolution Applicant), along with chapters/sections forming part of the Resolution Plan.

Pursuant to the corporate actions proposed in the Resolution Plan, the Board of Directors at their meeting held on 1st December 2025, considered and approved the following:

a) Entire share capital held by erstwhile promoters and promoter group of the Company is extinguished without any payout. [(erstwhile) Promoter shareholding: NIL]

b) The shares held by the Public Shareholders of the Company as on the record date (i.e. 28th November 2025) is reduced to 5% of the fully diluted capital structure of the entity post the implementation of the Resolution Plan. In other words, cancellation/ extinguishment of the entire shareholding of the existing shareholders as on the record date without any payment of consideration and re-issue of 01 equity share of INR 10/- each for every 9.4464 equity shares of INR 10/- each held by the Public Shareholders on the Record date. Further, any fractional entitlement shall be held in trust and shall be treated in a manner as may be permissible by the law.

c) Allotment of 1,00,00,000 (One Crore) Equity shares of the Company of INR 10/- (Indian Rupees Ten Only) each amounting to INR 10,00,00,000 (Indian Rupees Ten Crores Only) to JTL Industries Limited in consideration of funds infused by them in the Company.

To give effect to the above changes in Capital Structure, Company had filed a listing application with the Exchange and received the approval for the same vide letter no. DCS/AMAL/BW/R37-IBC/4093/2025-26 dated February 20, 2026. Further, the Company had obtained the New ISIN(s) from both CDSL and NSDL with respect the above corporate actions pursuant to the resolution plan and the corporate actions regarding the revised capital structure had been executed and the shares had been credited in the respective demat accounts of the beneficiaries.

The summary of the indicative changes in Capital Structure of the Company taking on record, aforementioned changes is as under;

Post IBC allotments SHP		
Category	**No of Shares**	**%**
Promoters and Promoter Group (A)	1,00,00,000	95
Public (B)	5,26,315	5
Total (A) + (B)	1,05,26,315	100
Custodian (C)	0	-
Grand Total (A) + (B) + (C)	1,05,26,315	100

As the above-mentioned changes in Capital Structure had been effected in the records of Depositories and the Registrar & Transfer Agent of the Company, we hereby submitting the Share Reconciliation Statement for the quarter ended 31st March, 2026 based on the capital structure as per the approved resolution plan.

RAJEEV BHAMBRI & ASSOCIATES CP-9491 COMPANY SECRETARIES