# Shareholding Pattern

## JTL Defence Limited

### General Information

| | |
|---|---|
| Scrip code | 537254 |
| NSE Symbol | NOTLISTED |
| MSEI Symbol | NOTLISTED |
| ISIN | INE140B01048 |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 31-03-2026 |
| Shareholding pattern filed under | Regulation 31 (1) (b) |
| Whether the listed entity is Public Sector Undertaking (PSU)? | No |

## Declaration

| Searial No. | Particular | Yes / No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public |
|---|---|---|---|---|---|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No | No | No | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No | No | No | No |
| 4 | Whether Listed Entity has granted any ESOPs, which are outstanding? | No | No | No | No |
| 5 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No |
| 6 | Whether the Listed Entity has any shares in locked-in? | Yes | Yes | No | No |
| 7 | Whether any shares held by promoters are encumbered under 'Pledge'? | No | No | | |
| 8 | Whether any shares held by promoters are encumbered under 'Non-Disposal Undertaking'? | No | No | | |
| 9 | Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any? | No | No | | |
| 10 | Whether company has equity shares with differential voting rights? | No | No | No | No |
| 11 | Whether the listed entity has any significant beneficial owner? | No | | | |

# Table I - Summary Statement holding of specified securities

**Note : Data will be automatically populated from shareholding pattern sheet - Data Entry Restricted in this sheet**

| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | | No. Of Shares Underlying Outstanding convertible securities(XA) | No. of Shares Underlying Outstanding Warrants (XB) | No. Of Outstanding ESOP Granted (XC) | No. of Shares Underlying Outstanding convertible securities, No. of Warrants and ESOP etc. (X) = (XA+XB+XC) | Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)= (VII+X) | Share , as assu f conv conv secu a perc of d sh capita (VII)+ % (A+B |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of (A+B+C) | | | | | | |
| | | | | | | | | Class eg:X | Class eg:Y | Total | | | | | | | |
| (A) | Promoter & Promoter Group | 1 | 10000000 | | | 10000000 | 95.00% | 10000000 | | 10000000 | 95.00% | | | | | 10000000 | 95. |
| (B) | Public | 3542 | 526315 | | | 526315 | 5.00% | 526315 | | 526315 | 5.00% | | | | | 526315 | 5.0 |
| (C) | Non Promoter- Non Public | 0 | 0 | | | 0 | | 0 | | 0 | 0.00% | | | | | 0 | |
| (C1) | Shares underlying DRs | 0 | 0 | | | 0 | | 0 | | 0 | 0.00% | | | | | 0 | |
| (C2) | Shares held by Employee Trusts | 0 | 0 | | | 0 | 0.00% | 0 | | 0 | 0.00% | | | | | 0 | 0.0 |
| | Total | 3543 | 10526315 | | | 10526315 | 100.00% | 10526315 | | 10526315 | 100.00% | | | | | 10526315 | 100 |

# Shareholding Pattern

| Searial No. | Category & Name of the Shareholders (I) | Category | Category / More than 1 percentage | Bank Name | No of the Shareholders (III) | No.of fully paid up equity shares held (IV) | No.Of Partly paid-up equity shares held (V) | No.Of shares underlying Depository Receipts (VI) | Total nos.shares held (VII) = (IV) + (V) + (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) No of Voting (XIV) Rights Class eg:X | Class eg:Y | Total | Total as a % of Total Voting rights | No.Of Shares Underlying Outstanding convertible securities (XA) | No.of Shares Underlying Outstanding Warrants (XB) | No.Of Outstanding ESOP Granted (XC) |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | | | | | | | | | | | | | | | | |
| (b) | Central Government/ State Government(s) | | | | | | | | | | | | | | | | |
| (c) | Financial Institutions/ Banks | | | | | | | | | | | | | | | | |
| (d) | Any Other (specify) | | | | 1 | 10000000 | | | 10000000 | 95.00% | 10000000 | | 10000000 | 95.00% | | | |
| | JTL Industries Limited | Bodies Corporate | | | 1 | 10000000 | | | 10000000 | 95.00% | 10000000 | | 10000000 | 95.00% | | | |
| | Sub-Total (A)(1) | | | | 1 | 10000000 | | | 10000000 | 95.00% | 10000000 | | 10000000 | 95.00% | | | |
| (2) | Foreign | | | | | | | | | | | | | | | | |
| (a) | Individuals (NonResident Individuals/ Foreign Individuals) | | | | | | | | | | | | | | | | |
| (b) | Government | | | | | | | | | | | | | | | | |
| (c) | Institutions | | | | | | | | | | | | | | | | |
| (d) | Foreign Portfolio Investor | | | | | | | | | | | | | | | | |
| (e) | Any Other (specify) | | | | | | | | | | | | | | | | |
| | Sub-Total (A)(2) | | | | | | | | | | | | | | | | |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | | | 1 | 10000000 | | | 10000000 | 95.00% | 10000000 | | 10000000 | 95.00% | | | |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | | | | | | | |
| (1) | Institutions (Domestic) | | | | | | | | | | | | | | | | |
| (a) | Mutual Funds | | | | 0 | 0 | | | 0 | 0.00% | 0 | | 0 | 0.00% | | | |
| (b) | Venture Capital Funds | | | | 0 | 0 | | | 0 | 0.00% | 0 | | 0 | 0.00% | | | |
| (c) | Alternate Investment Funds | | | | 0 | 0 | | | 0 | 0.00% | 0 | | 0 | 0.00% | | | |
| (d) | Banks | | | | 0 | 0 | | | 0 | 0.00% | 0 | | 0 | 0.00% | | | |
| (e) | Insurance Companies | | | | 0 | 0 | | | 0 | 0.00% | 0 | | 0 | 0.00% | | | |
| (f) | Provident Funds/ Pension Funds | | | | 0 | 0 | | | 0 | 0.00% | 0 | | 0 | 0.00% | | | |
| (g) | Asset reconstruction companies | | | | 0 | 0 | | | 0 | 0.00% | 0 | | 0 | 0.00% | | | |
| (h) | Sovereign Wealth Funds | | | | 0 | 0 | | | 0 | 0.00% | 0 | | 0 | 0.00% | | | |
| (i) | NBFCs registered with RBI | | | | 0 | 0 | | | 0 | 0.00% | 0 | | 0 | 0.00% | | | |
| (j) | Other Financial Institutions | | | | 0 | 0 | | | 0 | 0.00% | 0 | | 0 | 0.00% | | | |
| (k) | Any Other (specify) | | | | 0 | 0 | | | 0 | 0.00% | 0 | | 0 | 0.00% | | | |
| | Sub-Total (B)(1) | | | | 0 | 0 | | | 0 | 0.00% | 0 | | 0 | 0.00% | | | |
| (2) | Institutions (Foreign) | | | | | | | | | | | | | | | | |
| (a) | Foreign Direct Investment | | | | 0 | 0 | | | 0 | 0.00% | 0 | | 0 | 0.00% | | | |
| (b) | Foreign Venture Capital Investors | | | | 0 | 0 | | | 0 | 0.00% | 0 | | 0 | 0.00% | | | |
| (c) | Sovereign Wealth Funds | | | | 0 | 0 | | | 0 | 0.00% | 0 | | 0 | 0.00% | | | |
| (d) | Foreign Portfolio Investors Category I | | | | 0 | 0 | | | 0 | 0.00% | 0 | | 0 | 0.00% | | | |
| (e) | Foreign Portfolio Investors Category II | | | | 0 | 0 | | | 0 | 0.00% | 0 | | 0 | 0.00% | | | |
| (f) | Overseas Depositories (holding DRs) (balancing figure) | | | | 0 | 0 | | | 0 | 0.00% | 0 | | 0 | 0.00% | | | |
| (g) | Any Other (specify) | | | | 0 | 0 | | | 0 | 0.00% | 0 | | 0 | 0.00% | | | |
| | Sub-Total (B)(2) | | | | 0 | 0 | | | 0 | 0.00% | 0 | | 0 | 0.00% | | | |
| (3) | Central Government / State Government(s) | | | | | | | | | | | | | | | | |
| (a) | Central Government / President of India | | | | 0 | 0 | | | 0 | 0.00% | 0 | | 0 | 0.00% | | | |
| (b) | State Government / Governor | | | | 0 | 0 | | | 0 | 0.00% | 0 | | 0 | 0.00% | | | |

| Searial No. | Category & Name of the Shareholders (I) | Category | Category / More than 1 percentage | Bank Name | No of the Shareholders (III) | No.of fully paid up equity shares held (IV) | No.Of Partly paid-up equity shares held (V) | No.Of shares underlying Depository Receipts (VI) | Total nos.shares held (VII) = (IV) + (V) + (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | | No.Of Shares Underlying Outstanding convertible securities (XA) | No.of Shares Underlying Outstanding Warrants (XB) | No.Of Outstanding ESOP Granted (XC) |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of Total Voting rights | | | |
| | | | | | | | | | | | Class eg:X | Class eg:Y | Total | | | | |
| (c) | Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter | | | | 0 | 0 | | | 0 | 0.00% | 0 | | 0 | 0.00% | | | |
| | Sub-Total (B)(3) | | | | 0 | 0 | | | 0 | 0.00% | 0 | | 0 | 0.00% | | | |
| (4) | Non-institutions | | | | | | | | | | | | | | | | |
| (a) | Associate companies / Subsidiaries | | | | 0 | 0 | | | 0 | 0.00% | 0 | | 0 | 0.00% | | | |
| (b) | Directors and their relatives (excluding independent directors and nominee directors) | | | | 0 | 0 | | | 0 | 0.00% | 0 | | 0 | 0.00% | | | |
| (c) | Key Managerial Personnel | | | | 0 | 0 | | | 0 | 0.00% | 0 | | 0 | 0.00% | | | |
| (d) | Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category) | | | | 0 | 0 | | | 0 | 0.00% | 0 | | 0 | 0.00% | | | |
| (e) | Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust' | | | | 0 | 0 | | | 0 | 0.00% | 0 | | 0 | 0.00% | | | |
| (f) | Investor Education and Protection Fund (IEPF) | | | | 0 | 0 | | | 0 | 0.00% | 0 | | 0 | 0.00% | | | |
| (g) | Resident Individuals holding nominal share capital up to Rs. 2 lakhs | | | | 3341 | 437180 | | | 437180 | 4.15% | 437180 | | 437180 | 4.15% | | | |
| (h) | Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs | | | | 1 | 20515 | | | 20515 | 0.19% | 20515 | | 20515 | 0.19% | | | |
| (i) | Non Resident Indians (NRIs) | | | | 58 | 8017 | | | 8017 | 0.08% | 8017 | | 8017 | 0.08% | | | |
| (j) | Foreign Nationals | | | | 0 | 0 | | | 0 | 0.00% | 0 | | 0 | 0.00% | | | |
| (k) | Foreign Companies | | | | 0 | 0 | | | 0 | 0.00% | 0 | | 0 | 0.00% | | | |
| (l) | Bodies Corporate | | | | 20 | 26689 | | | 26689 | 0.25% | 26689 | | 26689 | 0.25% | | | |
| (m) | Any Other (specify) | | | | 122 | 33914 | | | 33914 | 0.32% | 33914 | | 33914 | 0.32% | | | |
| | | Unclaimed or Suspense or Escrow Account | Category | | 1 | 2260 | | | 2260 | 0.02% | 2260 | | 2260 | 0.02% | | | |
| | | Trusts | Category | | 1 | 62 | | | 62 | 0.00% | 62 | | 62 | 0.00% | | | |
| | | HUF | Category | | 117 | 31301 | | | 31301 | 0.30% | 31301 | | 31301 | 0.30% | | | |
| | | Clearing Members | Category | | 3 | 291 | | | 291 | 0.00% | 291 | | 291 | 0.00% | | | |
| | Sub-Total (B)(4) | | | | 3542 | 526315 | | | 526315 | 5.00% | 526315 | | 526315 | 5.00% | | | |
| | (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4) | | | | 3542 | 526315 | | | 526315 | 5.00% | 526315 | | 526315 | 5.00% | | | |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | | | | | | | |
| (1) | Custodian/DR Holder - Name of DR Holders (If Available) | | | | 0 | 0 | | | 0 | | 0 | | 0 | 0.00% | | | |
| (2) | Employee Benefit Trust / Employee Welfare Trust under SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 | | | | 0 | 0 | | | 0 | 0.00% | 0 | | 0 | 0.00% | | | |
| | Total NonPromoter- Non Public Shareholding (C)= (C)(1)+(C)(2) | | | | 0 | 0 | | | 0 | | 0 | | 0 | 0.00% | | | |
| | Total ( A+B+C2 ) | | | | 3543 | 10526315 | 0 | 0 | 10526315 | 100.00% | 10526315 | 0 | 10526315 | 100.00% | 0 | 0 | 0 |
| | Total (A+B+C ) | | | | 3543 | 10526315 | | | 10526315 | 100.00% | 10526315 | | 10526315 | 100.00% | | | |
| | Disclosure of notes on shareholding pattern | | | | | | | | | | | | | | | | |

| Searial No. | Category & Name of the Shareholders (I) | Category | Category / More than 1 percentage | Bank Name | No of the Shareholders (III) | No.of fully paid up equity shares held (IV) | No.Of Partly paid-up equity shares held (V) | No.Of shares underlying Depository Receipts (VI) | Total nos.shares held (VII) = (IV) + (V) + (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | | No.Of Shares Underlying Outstanding convertible securities (XA) | No.of Shares Underlying Outstanding Warrants (XB) | No.Of Outstanding ESOP Granted (XC) |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of Total Voting rights | | | |
| | | | | | | | | | | | Class eg:X | Class eg:Y | Total | | | | |
| Disclosure of notes in case of promoter holding in dematerialised form is less than 100 percentage | | | | | | | | | | | | | | | | | |
| Disclosure of notes in case of public share holding is less than 25 percentage | | | | | | | | | | | Textual Information(1) | | | | | | |
| Disclosure of notes on shareholding pattern for company remarks explanatory | | | | | | | | | | | | | | | | | |

## Text Block

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| Textual Information(1) | The Honble NCLT, at the hearing held on 9th October 2025, Pronounced Orders in IB-2688(ND)/2019 in I.A.(IBC)(PLAN)-51-2024 in the matter of Standard Chartered Bank (Singapore) Limited (Operational Creditor) versus RCI Industries and Technologies Limited (Corporate Debtor) and in the matter of Mr. Brijesh Singh Bhadauriya (Resolution Professional of the Corporate Debtor) approving the resolution plan submitted by JTL Industries Limited (Resolution Applicant), along with chapters/sections forming part of the Resolution Plan. Pursuant to the corporate actions proposed in the Resolution Plan, the Board of Directors at their meeting held on 1st December 2025, considered and approved the following: a) Entire share capital held by erstwhile promoters and promoter group of the Company is extinguished without any payout. [(erstwhile) Promoter shareholding: NIL] b) The shares held by the Public Shareholders of the Company as on the record date (i.e. 28th November 2025) is reduced to 5% of the fully diluted capital structure of the entity post the implementation of the Resolution Plan. In other words, cancellation/ extinguishment of the entire shareholding of the existing shareholders as on the record date without any payment of consideration and re-issue of 01 equity share of INR 10/- each for every 9.4464 equity shares of INR 10/- each held by the Public Shareholders on the Record date. Further, any fractional entitlement shall be held in trust and shall be treated in a manner as may be permissible by the law. c) Allotment of 1,00,00,000 (One Crore) Equity shares of the Company of INR 10/- (Indian Rupees Ten Only) each amounting to INR 10,00,00,000 (Indian Rupees Ten Crores Only) to JTL Industries Limited in consideration of funds infused by them in the Company. Further, the Company has received the Listing Approval for 1,05,26,315 equity shares vide letter no. DCS/AMAL/BW/R37-IBC/4093/2025-26 dated February 20, 2026 from BSE Limited. The Corporate Actions regarding the revised capital structure as per the approved resolution plan had been executed. Further, the Company had submitted an application for trading approval for 1,05,26,315 equity shares to BSE on 25th March, 2026 and the Company is still awaiting for the same. The summary of the indicative shareholding pattern of the Company taking on record, aforementioned changes is as under; Post IBC allotments SHP Category No of Shares % Promoters and Promoter Group (A) 1,00,00,000 95 Public (B) 5,26,315 5 Total (A) + (B) 1,05,26,315 100 Custodian (C) 0 - Grand Total (A) + (B) + (C) 1,05,26,315 100 Kindly note that the shares allotted to the Shareholders of Company (belonging to promoter and promoter group) shall be locked in for a period of one year. Further kindly note that as per the Rule 19A of the Securities Contracts (Regulation) Rules (SCRR), 1957, the public holding shall be increased to minimum 10% within one year and 25% within a period of 3 years, in compliance with the Criteria for Achieving MPS and the said compliance will be done by the company in due course as per the relevant provisions. This is for your information and records. |

## Table VI - Statement showing foreign ownership limits

| Particular | Approved limits(%) | Limits utilized(%) |
|---|---|---|
| As on shareholding date | 100.00% | 0.00% |
| As on the end of previous 1st quarter | 100.00% | 0.24% |
| As on the end of previous 2nd quarter | 100.00% | 0.24% |
| As on the end of previous 3rd quarter | 100.00% | 0.24% |
| As on the end of previous 4th quarter | 100.00% | 0.24% |